

**Appendix B -****Table 2:****Conflict of Interest: Special Considerations for Governing Board, Journal Editors-in-Chief, and Committees Disclosures**

Disclosures must be made at least annually and when material changes occur.

|   | <b>Review By</b>                   | <b>Made Public</b> |
|---|------------------------------------|--------------------|
| <b>President, President-Elect</b>                             | Governing Board & Ethics Committee | Yes Required       |
| <b>Other Governing Board Members</b>                          | Governing Board & Ethics Committee | Yes Required       |
| <b>Journal Editors-in-Chief</b>                               | Ethics Committee                   | Yes                |
| <b>Chair of Ethics Committee</b>                              | Governing Board                    | Yes                |
| <b>SIG Chairs and Steering Committee Members</b>              | Ethics Committee                   | Not required       |
| <b>Standing Committee Members</b>                             | Standing Committee Chair           | Not required       |
| <b>Finalists for Elected leadership in Nominating Process</b> | Governing Board & Ethics Committee | Not required       |

See Appendix A for COI standards for Chairs and Chairs-elect of Practice Guidelines and Practice Metric Committees and Writing Groups

| <b>Table 2 Activity</b>  | <b>President &amp; President -Elect</b>  | <b>Other GB Members</b>   | <b>Journal Editors-in-Chief</b>   | <b>Chair of Ethics Committee</b>   | <b>Committee &amp; SIG Chairs Except PGC, PMC &amp; CME</b>   | <b>Committee &amp; SIG Committee Members Except PGC, PMC &amp; CME</b>  |
|--|--|---|---|--|---|---|
| Leadership in Related Society: Board, Committee, Journal   | Not permitted (Section 1.G)  | Not permitted (Section 1.E)   | Not permitted (Section 1.E)   | Not permitted (Section 1.G)  | Disclose & indicate role, except Journals Publications Committee Chair may not serve as Editor or Associate Editor of competing journals (P-117 B GB03-12-19-12)      | Permissible - Disclose and indicate if amount is less than \$ 10,000 on an annual basis   |
| Scientific Consultant/ Advisor to Industry or Commercial Enterprise, including of Development of Educational Presentations | Disclose. Permissible only if uncompensated except for reasonable travel reimbursement (Section 1.G) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis. (Section 1.D) | Disclose. Permissible only if uncompensated except for reasonable travel reimbursement (Section 1.G) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) |

| <b>Table 2 Activity</b>   | <b>President &amp; President -Elect</b>  | <b>Other GB Members</b>   | <b>Journal Editors-in-Chief</b>   | <b>Chair of Ethics Committee</b>   | <b>Committee &amp; SIG Chairs Except PGC, PMC &amp; CME</b>   | <b>Committee &amp; SIG Committee Members Except PGC, PMC &amp; CME</b>  |
|---|--|---|---|--|---|---|
| Commercial Speakers' Bureau   | Not permitted (Section 1.C)  | Not permitted (Section 1.E)   | Not permitted (Code COI Section 1.E)  | Not permitted (Code COI Section 1.C)   | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) |
| Data Safety Monitoring Board for Industry or Commercial Enterprise  | Disclose. Permissible only if uncompensated except for reasonable travel reimbursement (Section 1.G) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Disclose. Permissible only if uncompensated except for reasonable travel reimbursement (Section 1.G) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) | Permissible - Disclose and indicate if amount is less than \$10,000 per company per year and whether total compensation is less than \$50,000 per year. (Section 1.D) |
| Company: Employee, Officer, Director (pharmaceutical, biotech, medical device, diagnostic and other therapeutic companies.) | Not permitted (Bylaws Title 3 Section 3)   | Not permitted (Bylaws Title 3 Section 3)  | Not permitted (Bylaws Title 3 Section 3)  | Not permitted (Bylaws Title 3 Section 3)   | Not permitted (Bylaws Title IV: Committees)   | Not permitted (Bylaws Title IV: Committees)   |
| Stock/Stock Options   | Disclose. Not permitted, except in a diversified fund or independently managed                       | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis  | Disclose. Not permitted, except in a diversified fund or independently managed  | Disclose. Not permitted, except in a diversified fund or independently managed                       | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis  | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis  |

| <b>Table 2 Activity</b>   | <b>President &amp; President-Elect</b>   | <b>Other GB Members</b>  | <b>Journal Editors-in-Chief</b>  | <b>Chair Ethics Committees</b>   | <b>Committee &amp; SIG Chairs Except PGC, PMC &amp; CME</b>  | <b>Committee &amp; SIG Steering Committee Members Except PGC, PMC &amp; CME</b>  |
|---|--|--|--|--|--|--|
| Grants/ Research Support  | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   | Permissible if paid to institution. Disclose & indicate if amount is less than \$10,000 on an annual basis   |
| Intellectual Property Rights (Patents, Royalties, Licensing fees) | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis   |
| Consulting for equity (e.g., Venture Capital firm)                | Not permitted GB-08-17-8-5   | Not permitted GB-08-17-8-5   | Not permitted GB-08-17-8-5   | Not permitted GB-08-17-8-5   | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis GB-08-17-8-5  | Permissible - Disclose and indicate if amount is less than \$10,000 on an annual basis. GB-08-17-8-5   |
| Expert Testimony  | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development | Disclose and indicate if amount is less than \$10,000 on an annual basis. Not permitted for companies that would be impacted by the work under development |

| Table 2<br>Activity | President &<br>President-Elect           | Other GB<br>Members                      | Journal<br>Editors-in-<br>Chief              | Chair Ethics<br>Committees               | Committee &<br>SIG Chairs<br>Except PGC,<br>PMC & CME | Committee & SIG<br>Steering<br>Committee<br>Members Except<br>PGC, PMC & CME |
|---------------------|--|--|--|--|---|--|
| Other               | Considered on a<br>case-by-case<br>basis | Considered on a<br>case-by-case<br>basis | Considered<br>on a case-<br>by-case<br>basis | Considered on<br>a case-by-case<br>basis | Considered on a<br>case-by-case<br>basis              | Considered on a<br>case-by-case basis  |